At EDUCBA, it is a matter of pride to us to make job oriented hands on courses available to anyone, any time and anywhere.

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# EDUCBA

# Mergers and Acquisitions Course

# Course Overview

In this Course you get to learn:

Learn how to prepare a merger model.
Learn important merger modeling concepts such as synergies and accretion/dilution analysis. Practice a live merger modeling.

We cover Hannifin and Clarcor Merger Modeling, Reverse Merger Modeling and Valuation, Merger Modeling – Albemarle Corp and Axiall Chemicals, Comcast and Time Warner Merger Modeling Training, Spin-Offs De-Merger Modeling

# Mergers and Acquisitions Course Skills

We learn the following skills:

Learn how to make assumptions about the transaction.

Combine Financial Statements of the buyer and the seller

Learn how to calculate the accretion and dilution , find the synergies and create a couple of synergy assumptions.

Sensitivity analysis and calculate the free cash flow.

# Course Features

Course Duration- 24+ Hours

**5** Number of Course

Verifiable Certificates

Lifetime Access

Technical Excellence

# About Mergers and Acquisitions

The process of M&A deals on the ways of buying, selling, dividing and combining of different companies.

A merger model is the analysis of the combination of two companies that come together through the M&A process

# Mergers and Acquisitions Course

This is a Bundle Course that includes complete in-depth Course combined into one Complete Course.

This Bundle perfectly meets the requisite of the industry and gives you a better chance of being hired as a Mergers and Acquisitions professional.

# 1 Merger Modeling - Albemarle Corp and Axiall Chemicals

## Section 1. Introduction

- Reference
- Introduction  to Financial Statements and Projections

## Section 2. Assumptions

- Assumptions

## Section 3 . Purchase  Price Calculation and Sources

- Purchase  Price Calculation
- Sources  and Uses of Funds

## Section 4. Financial  Statement

- Purchase  Price Allocation
- ProForma  Opening Balance sheet Format
- ProForma  Opening Balance Sheet Adjustments
- Proforma  PL Forecast
- Proforma  NI and EPS
- ProForma  Balance Sheet Actuals
- ProForma  Balance Sheet Forecast
- Working  capital Calculation
- ProForma  Statement Completion and other

# 2 Hannifin and Clarcor Merger Modeling Case Study

## Section 1. Introduction

- Introduction to Hannifin and Clarcor Merger Modeling

## Section 2. Target Offer Value

- Template and Sources Used for Valuation
- Calculation of Target Offer Value
- Calculation of Target Transaction Value

## Section 3. Target Enterprise Value

- Target Enterprise Value

## Section 4. Target LTM period narration

- Target LTM period narration
- More on LTM period narration

## Section 5. Target LTM Financials

- Target LTM financials
- Example of Target LTM financials

## Section 6. Target LFY financials and Multiples Explanation

- Target LFY Financials
- Multiples LFY Financials

## Section 7. Acquiror Pro Forma Balance Sheet

- Acquiror Balance Sheet
- Clarcor Target Balance Sheet
- Reclassification of Target Balance Sheet
- Acquistion Adjustments
- Acquiror Pro Forma Balance Sheet

# 2 Hannifin and Clarcor Merger Modeling Case Study

## Section 8. Acquiror Pro Forma Income Statement

- Acquiror Income Statement
- Target FY Income Statement
- Target LTM Income Statement
- More on Acquiror Pro Forma Income Statement

## Section 9. Reference Files

- Reference Files

# 3 Comcast and Time Warner Merger Modeling Training

## Section 1. Industry and Company analysis

- Industry Overview 1
- Industry Overview 2
- Comcast Company Profile

## Section 2. Overview of Merger Modeling

- Overview

## Section 3. Transaction Assumptions

- Transaction Assumptions

## Section 4.Buyer and Seller IS

- Buyer and seller IS 1
- Buyer and seller IS 2

## Section 5. Combining the IS

- Combining the IS 1
- Combining the IS 2

## Section 6.Calculating the Accretion and Dilution

- Calculating accretion and dilution

## Section5 . Synergies

- Synergies 1
- Synergies 2
- Synergy assumptions
- Synergy calculations

## Section 6. Combining the Balance sheet

- Combining the BS 1
- Combining the BS 2

## Section 7. Calculating the Accretion and Dilution

Calculating accretion and dilution

# 3 Comcast and Time Warner Merger Modeling Training

## Section 8. Synergies

- Synergies 1
- Synergies 2
- Synergy assumptions
- Synergy calculations

## Section 9. Combining the Balance sheet

- Overview 2
- Overview 3
- Overview 4

## Section 10. Calculating the adjustments

- Calculating the adjustments 1
- Calculating the adjustments 2
- Calculating the adjustments 3
- Calculating the adjustments 4

## Section 11. Adjusting the Balance sheet

- Adjusting the BS

## Section 12. Adjusting the Income Statement

- Adjusting the IS

## Section 13. Sensitivity Analysis

- Sensitivity Analysis

## Section 14. Calculating the free cash flows

- Calculating the free cash flows

## Section 15. Summarizing the Model

- Summarizing the model

## Section 16. Excel Sheets

- Merger Model of Comcast Corp and Time Warner Inc with solution
- Merger Model of Comcast Corp and Time Warner Inc without solution

# 4  Reverse Merger Modeling and Valuation

## Section 1. Introduction

- Introduction to M & A

## Section 2. Examples

- Examples of M&A

## Section 3. Horizontal and Vertical

- Horizontal & Vertical Merger
- Conglomerate Mergers
- Motive of M&A
- Life Cycle
- Modes of Payment

## Section 4. Valuation Techniques

- Case study - Valuation Techniques
- More on Case study - Valuation Techniques
- Key Concepts on Valuations
- Key Concepts on Valuations Continue
- Valuation Factors

## Section 5. TCF Valuation

- Building Model in TCF Valuation
- Free Cash From Equity
- Understanding Terminal Value
- Estimated Value or Share
- Comparatative Value Matrix
- Calculating Free Cash Flow and other

## Section 6. Case Study

- Real Time Case Study
- Reverse Merger
- Concept of Synergy In Totality
- Value After Merger
- Calculating Maximum Share Price
- Market Value of Shares
- Cash Deal & Synergy in Earnings
- Post Merger PE Ratio
- Stock and Synergy in Value
- Post Merger Share Price
- True Cost of Acquisition
- Post Merger EPS

# 4 Reverse Merger Modeling and Valuation

## Section 7. Merger Analysis

- Cross Border Merger
- Merger Analysis Model Map
- Target Ownership
- I Gate Merger Deal
- Merger Deal Assumptions
- I Gate Financial Statements
- Percentage of Sales
- Profit After Tax
- Gross Profit Margin
- Input For Merger Analysis
- Acquirer Target Combinations
- Drivers and Assumptions
- Pre Tax Synergies

## Section 8. Equity Data

- Calculating Equity Data
- Diluted Earning Per Share
- Analysis At Various Prices
- Enterprise Value
- Target Ownership
- Impact of Financing Mix
- Issuing New Debt
- Amortization of Transaction Fees
- Pro Forma Numbers
- Merger Plan - Analysis at Various Prices
- Share Dynamics
- Buyers Share Price
- Earn Out Model

## Section 9. Reference Files

- Reference File

# 5 Spin-Offs De-Merger Modeling

## Section 1. Introduction

- Introduction  to Spinoff and Financial Impacts

## Section 2. Details  about Spinoff and Filings

- Definition  of Spinoff
- More  about Spinoff Situation

## Section 3. Spinoff  Modeling

- Financial  Modeling Implications
- Modeling  Spinoff
- Valuation  of Spinoff

## Section 4. Recommendations

- Recommendations
- Potential  Take Over Scenario

## Section 5. Valuation  of Parent Ex-Spin

- Spinoff  Valuation ARNC
- Pension  Liabilities and Activists
- Valuation  of Parent Ex-Spin
- Valuation  of parent Ex - Spin Continues
- Arconic  Valuation
- Bull and  Bear Case Scenario

## Section 6.  Conclusion

- Conclusion

## Section 9. Reference  Files

- Reference File

## Can I access this Mergers and Acquisitions course from anywhere?

Yes, you can access this course from anywhere. You need to register for this mergers and acquisitions training first and with the login credentials, you can watch the videos from anywhere and at any time.

## Why should I learn from your instructors?

Because our instructors are industry experts in the field and they have been teaching, shaping, and educating students for a long time.

# Customer Reviews

"

This M&A course was really well structured. Each and every thing is explained appropriately. One suggestion, if the videos could fast forward the excel formatting parts, copying and pasting of same formulas multiple times or excessive repetition of the same thing like showing 5 data tables, debt schedule for every debt category, then it would have been perfect. Thanks team.

**SHIVANG AGGARWAL**

"

I would highly recommend anyone interested who wants to make a careers in M&A Advisory role to go through the videos which shows how merger modelling is done starting from assumptions , to purchase price calculations , to preparing the sources and usage of funds sheet to go about the acquisition then calculating the goodwill created to preparing the proforma P& L, Balance Sheet & Cash Flow statement then completing the prepared statements by calculating the debt repayment schedule since most often debt is used for acquisition then finally to EPS accretion / (calculation) with sensitivity tables.

Jayakanth Kasthuri

# EDUCBA

## Merger and Acquisitions Course

For Queries please contact:

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