
At EDUCBA, it is a matter of pride to us to make job oriented hands on courses available to anyone, any time and anywhere.

Learn at a time and place, and pace that is of your choice.

Plan your study to suit your convenience and schedule.

LBO Modeling Course

Email Contact: info@educba.com



EDUCBA



www.educba.com

Course Overview

In this Course you get to learn:

If you're creating an LBO model and don't have any idea how to create one, here's a course that can help you.

When a private equity firm buys a company using equity and cash, we call it leveraged buy-out (LBO). Building a financial model for an LBO is quite complex. Doing this LBO Modeling training will help you know how you can build one.

LBO Modeling Course Skills

We learn the following skills:

How to make transaction assumptions, debt assumptions, sources & uses, and populating the historical values.

Forecast the financial statements

How to look at the valuation of an LBO & how to finance the deal

Course Features



Course Duration-
12+ Hours



Number of Courses



Verifiable
Certificates



Lifetime Access



Technical
Excellence

About LBO Modeling

An acquisition of a target company by a financial sponsor or the other firm (Acquirer) by using debt funding for acquisition is called as Leveraged Buy Out

In LBO's the Acquirer uses the Target's cash flow to service the debt and the Target's assets are used as Collateral.

Reason behind LBO is that because of presence of tax shields, debt is cheaper than Equity.

LBO Modeling Course

This is a Bundle Course that includes complete in-depth LBO Modeling Course combined into one Complete Course.

This Bundle perfectly meets the requisite of the industry and gives you a better chance of being hired as a Equity Research professional.

1

LBO Modeling of Siemens

Section 1. Introduction

- Reference
- Introduction to LBO
- What is Buyout
- Features of an LBO

Section 2. Benefits of Leverage

- Benefits of Leverage
- Disadvantages of Leverage
- Simple LBO Exercise
- Returns Generation
- Ideal Candidates

Section 3. Non Ideal Candidates

- Non Ideal Candidates
- Moderate to high EBITDA Multiple
- Exit Options
- Inputting the Inputs

Section 4 . Types of Debt

- Types of Debt

Section 5 . Inputting the Inputs

- Inputting the Inputs
- More on Inputting the Inputs
- High Level Input

Section 6. Initial valuation

- Initial valuation
- Inputting Selected Financial Data
- Leverage Buyout Analysis for Siemens

1

LBO Modeling of Siemens

Section 7. Understanding Fees

- Understanding Fees
- Understanding Preferred Equity and Management Rollover
- Inputting the Historical
- Predicting Future line Items - Income Statement
- Working with schedules
- Working with schedules Continues
- Explain Cash Flow Statement
- Debt Schedules

Section 8. Debt Breakdowns

- Debt Breakdowns
- Scenario Analysis
- Final Analysis of LBO
- Understanding Circuit Breakers
- Sensitivity Table
- Common Interview Questions

Section 1. Introduction

- Reference
- Introduction to LBO

Section 2. Historical Financial Statements

- Consolidated Balance Sheet
- Assumptions

Section 3. Forecast Financial Statements

- Sources Uses of Funds
- Opening Balance Sheet
- Forecast Financial Statements
- Debt Amortization Schedule
- Cash Available for TLB
- Forecast Financial Statements and IRR
- More on Forecast Financial Statements 5 and IRR
- IRR Sensitivity

3

LBO - Leveraged BuyOut (LBO) Modeling

Section 1. LBO Analysis of American Eagles Outfitters

- Reference
- Overview part1
- Overview part2
- Transaction assumptions
- Debt assumptions part1
- Debt assumptions part2
- Sources & uses
- Populating the Historical Values

Section 2. Revenue Buildup

- Revenue Build up part 1
- Revenue build up part 2
- Revenue build up part 3 final

Section 3. Cost sheet

- Cost Sheet Calculations

Section 4. Working Capital Management

- Working Capital Management part 1
- Ratios and Assumptions part 1
- Ratios and Assumptions part 2

Section 5. Depreciation & Amortization

- Capex-Base Equation
- Calculating depreciation part 1
- Calculating depreciation part 2
- Amortization schedule

Section 6. Linkages to Financial Statements

- Linking the income statement
- Linking the balance sheet
- Linking the cash flow statement

Section 7. Shareholders equity schedule

- Shareholders equity schedule

3

LBO - Leveraged BuyOut (LBO) Modeling

Section 8. Data Schedule

- Debt schedule part 1
- Debt schedule part 2
- Debt schedule part 3
- Debt schedule part 4
- Completing the missing links

Section 9. IRR & Sensitivity Analysis

- calculating IRR part 1
- calculating IRR part 2
- Sensitivity analysis part 1
- Sensitivity analysis part 2
- Leveraged BuyOut With solutions
- Leveraged BuyOut Without solutions

4

LBO - Leverage Buyout

Section 1. Introduction

- Reference
- Introduction to Leverage Buyout LBO
- Who Qualifies for LBO

Section 2. Examples

- Example of Hilton Hotels
- Example of Gibson Greeting Cards
- Example of Free Scale Semiconductor
- Example of Indian Company

Section 3. Structure and Financing LBO

- LBO Structure
- Financing LBO

Section 4. Advantages and Disadvantages


- Advantages and Disadvantages

Section 5. Valuation

- Working on Valuation
- How to Finance the Deal
- General Information
- Cash Flow from LBO
- Result of LBO
- Capital Structure and COEC

Section 6. Financial Modelling

Transaction Details
Financing Structure
Operation Assumptions
Fixed Asset Schedule
Find Out Free Cash Flow
Debt Schedule
Working on Operation Assumptions
Working on IRR Sheet
Transaction Multiple X



Frequently Asked Questions

Why should I do this LBO Modeling training course?

You shouldn't if you're not interested in LBO modeling. Students and professionals that want to master LBO modeling should do this LBO modeling training.

If I don't have a finance background, should I still do this LBO Modeling course?

The answer is no. You should have a background in finance to be able to do this LBO modeling training. Until it doesn't make sense and you won't be getting the best value out of this LBO Modeling training course.



Customer Reviews

“

This LBO Modeling Course helps the person to build the Leveraged Buyout Model of a Merger and acquisition deal using simple excel modelling. It starts with indicating the key financial parameters necessary during a leveraged buyout, then advances to the key assumptions which are required to be made in order to successfully model a leveraged buyout. It also discusses what are the near ideal values in a real life scenario during an LBO situation.

Nitish Gupta

”

The private equity LBO modeling enabled me to provide my clients with an additional level of scrutiny when valuing their business. By understanding Excel Functions and LBO deals mechanisms, I was able to acquire the essential knowledge that enabled me to find all the necessary information for my business valuation.

KOUAME Malan Alexis

”

The Private Equity LBO Training course is absolutely complete, it gives you all the basis you need starting from the Excel features and through the lessons goes deeper and deeper into a specific field of private equity, allowing you to see also which are the possible strategies of the sector and the practical applications.

Giulia Bonetti



EDUCBA

LBO Modeling Course

For Queries please contact:

Email : info@educba.com



www.educba.com