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# LBO Modeling Course

Email Contact: info@educba.com



## Course Overview

In this Course you get to learn:

If you're creating an LBO model and don't have any idea how to create one, here's a course that can help you.

When a private equity firm buys a company using equity and cash, we call it leveraged buy-out (LBO). Building a financial model for an LBO is quite complex. Doing this LBO Modeling training will help you know how you can build one.

## LBO Modeling Course Skills

We learn the following skills:

How to make transaction assumptions, debt assumptions, sources & uses, and populating the historical values.

Forecast the financial statements

How to look at the valuation of an LBO & how to finance the deal

# **Course Features**



Course Duration-12+ Hours



Number of Courses



Verifiable Certificates



Lifetime Access



## About LBO Modeling

An acquisition of a target company by a financial sponsor or the other firm (Acquirer) by using debt funding for acquisition is called as Leveraged Buy Out

In LBO's the Acquirer uses the Target's cash flow to service the debt and the Target's assets are used as Collateral.

Reason behind LBO is that because of presence of tax shields, debt is cheaper than Equity.

# **LBO Modeling Course**

This is a Bundle Course that includes complete in-depth LBO Modeling Course combined into one Complete Course.

This Bundle perfectly meets the requisite of the industry and gives you a better chance of being hired as a Equity Research professional.

# 1 LBO Modeling of Siemens

#### **Section 1. Introduction**

- Reference
- Introduction to LBO
- What is Buyout
- Features of an LBO

### **Section 2. Benefits of Leverage**

- Benefits of Leverage
- Disadvantages of Leverage
- Simple LBO Exercise
- Returns Generation
- Ideal Candidates

#### **Section 3. Non Ideal Candidates**

- Non Ideal Candidates
- Moderate to high EBITDA Multiple
- Exit Options
- Inputting the Inputs

### Section 4. Types of Debt

• Types of Debt

### **Section 5. Inputing the Inputs**

- Inputing the Inputs
- More on Inputing the Inputs
- High Level Input

#### **Section 6. Initial valuation**

- Initial valuation
- Inputing Selected Financial Data
- Leverage Buyout Analysis for Siemens

# 1 LBO Modeling of Siemens

### **Section 7. Understanding Fees**

- Understanding Fees
- Understanding Preferred
   Equity and Management
   Rollover
- Inputing the Historical
- Predicting Future line Items -Income Statement
- Working with schedules
- Working with schedules
   Continues
- Explain Cash Flow Statement
- Debt Schedules

#### **Section 8.Debt Breakdowns**

- Debt Breakdowns
- Scenario Analysis
- Final Analysis of LBO
- Understanding Circuit Breakers
- Sensitivity Table
- Common Interview Questions



### **Section 1. Introduction**

- Reference
- Introduction to LBO

# Section 2. Historical Financial Statements

- Consolidated Balance Sheet
- Assumptions

# Section 3. Forecast Financial Statements

- Sources Uses of Funds
- Opening Balance Sheet
- Forecast Financial Statements
- Debt Amortization Schedule
- Cash Available for TLB
- Forecast Financial Statements and IRR
- More on Forecast Financial
   Statements 5 and IRR
- IRR Sensitivity

# BuyOut (LBO) Modeling

## Section 1. LBO Analysis of American Eagles Outfitters

- Reference
- Overview part 1
- Overview part 2
- Transaction assumptions
- Debt assumptions part 1
- Debt assumptions part 2
- Sources & uses
- Populating the Historical Values

### Section 2. Revenue Buildup

- Revenue Build up part 1
- Revenue build up part 2
- Revenue build up part 3 final

#### Section 3. Cost sheet

Cost Sheet Calculations

# Section 4. Working Capital Management

- Working Capital Management part 1
- Ratios and Assumptions part 1
- Ratios and Assumptions part 2

# Section 5. Depreciation & Amortization

- Capex-Base Equation
- Calculating depreciation part 1
- Calculating depreciation part 2
- Amortization schedule

# Section 6 . Linkages to Financial Statements

- Linking the income statement
- Linking the balance sheet
- Linking the cash flow statement

# Section7. Shareholders equity schedule

Shareholders equity schedule

# BuyOut (LBO) Modeling

### **Section 8. Data Schedule**

- Debt schedule part 1
- Debt schedule part 2
- Debt schedule part 3
- Debt schedule part 4
- Completing the missing links

### Section 9. IRR & Sensitivity Analysis

- calculating IRR part 1
- calculating IRR part 2
- Sensitivity analysis part 1
- Sensitivity analysis part 2
- Leveraged BuyOut With solutions
- Leveraged BuyOut Without solutions

#### **Section 1. Introduction**

- Reference
- Introduction to Leverage Buyout LBO
- Who Qualifies for LBO

### **Section 2. Examples**

- Example of Hilton Hotels
- Example of Gibson Greeting Cards
- Example of Free Scale Semiconductor
- Example of Indian Company

# Section 3. Structure and Financing LBO

- LBO Structure
- Financing LBO

# Section 4. Advantages and Disadvantages

Advantages and Disadvantages

#### **Section 5. Valuation**

- Working on Valuation
- How to Finance the Deal
- General Information
- Cash Flow from LBO
- Result of LBO
- Capital Structure and COEC

### **Section 6. Financial Modelling**

Transaction Details

Financing Structure

**Operation Assumptions** 

Fixed Asset Schedule

Find Out Free Cash Flow

Debt Schedule

Working on Operation Assumptions

Working on IRR Sheet

Transaction Multiple X



Why should I do this LBO Modeling training course?

You shouldn't if you're not interested in LBO modeling. Students and professionals that want to master LBO modeling should do this LBO modeling training.

If I don't have a finance background, should I still do this LBO Modeling course?

The answer is no. You should have a background in finance to be able to do this LBO modeling training. Until it doesn't make sense and you won't be getting the best value out of this LBO Modeling training course.



# **Customer Reviews**

99

This LBO Modeling Course helps the person to build the Leveraged Buyout Model of a Merger and acquisition deal using simple excel modelling. It starts with indicating the key financial parameters necessary during a leveraged buyout, then advances to the key assumptions which are required to be made in order to successfully model a leveraged buyout. It also discusses what are the near ideal values in a real life scenario during an LBO situation.

Nitish Gupta

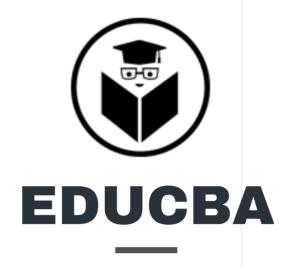
99

The private equity LBO modeling enabled me to provide my clients with an additional level of scrutiny when valuing their business. By understanding Excel Functions and LBO deals mechanisms, I was able to acquire the essential knowledge that enabled me to find all the necessary information for my business valuation.

**KOUAME Malan Alexis** 

The Private Equity LBO Training course is absolutely complete, it gives you all the basis you need starting from the Excel features and trough the lessons goes deeper and deeper int hue specific field of private equity, allowing you to see also which are the possible strategies of the sector and the practical applications.

Giulia Bonetti



# LBO Modeling Course

For Queries please contact:

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